

# July 16 - Meeting of the CSD Board of Directors



July 16, 2026 09:00 AM - 12:00 PM Mountain Time (US & Canada) Mountain Standard Time

Agenda Topic	Presenter	Time	Page
Call Meeting to Order	James Heckman	09:00 AM-09:01 AM	
Board Suggestions for Additions to the Agenda	James Heckman	09:01 AM-09:02 AM	
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2.1 <a href="#">Approval of the May Board Meeting Minutes</a>	James Heckman		7
2.2 <a href="#">Historical Claims and Loss Ratio Report Memo</a>	Lei Shi		11
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2.3 <a href="#">Aged Receivable Reports Memo</a>	Ana Holdren		15
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2.4 <a href="#">New and Lost Business Reports for P&amp;L and WC Memo</a>	Jenniffer J. Alvarado		17
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2.5 <a href="#">Yearend 2025 Annual Report Memo</a>	Alex Terlecky		20
2.6 <a href="#">Strategic Planning Meeting Takeaways Memo</a>	Alex Terlecky		21
2.7 <a href="#">Market Trends Update Memo</a>	Joseph DePaepe		22

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3.2	<a href="#">Sedgwick Claims-Handling Audit Report</a>			26
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8.	<a href="#">Terrorism, Sabotage, and Malicious Attack Renewal Strategy Memo</a>	Ana Holdren	09:40 AM-09:45 AM	84
9.	<a href="#">Equipment Breakdown Reinsurance Renewal Strategy Memo</a>	Ana Holdren	09:45 AM-09:50 AM	85
10.	<a href="#">Member Crime Policy Renewal Strategy Memo</a>	Ana Holdren	09:50 AM-09:55 AM	86
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32.	Other Business		11:55 AM-12:00 PM	
	Adjourn	James Heckman		